



Accountable Technology



# Practice Management

**Advance Practice Management** is the next generation in software for professional service firms. It's the system of choice for leading firms because it delivers timely information enabling your firm to focus on improving client service, reducing costs and increasing recovery rates. Developed on the most up-to-date Microsoft database technology, Advance PM ensures a robust, open system with unrivalled data and information access.

## Key Features

### Flexible extendable Database

- SQL Server
- Client Relationship Management (CRM)
- Integration to other line of business & compliance applications
- Document & Email Management
- Integration to other SQL databases
- Central portal

### Job / Matter Management

- Workflow & Resource Planning
- WIP Management
- Multi-currency, Multi Entity
- Flexible Rates Matrix

### Timesheets & Expenses

- Outlook Style timesheets
- Web Timesheets
- Outlook Calendar Integration
- Employee Expenses & Approvals
- Timesheets Integration to Workflow & Job Management

### Utilisation

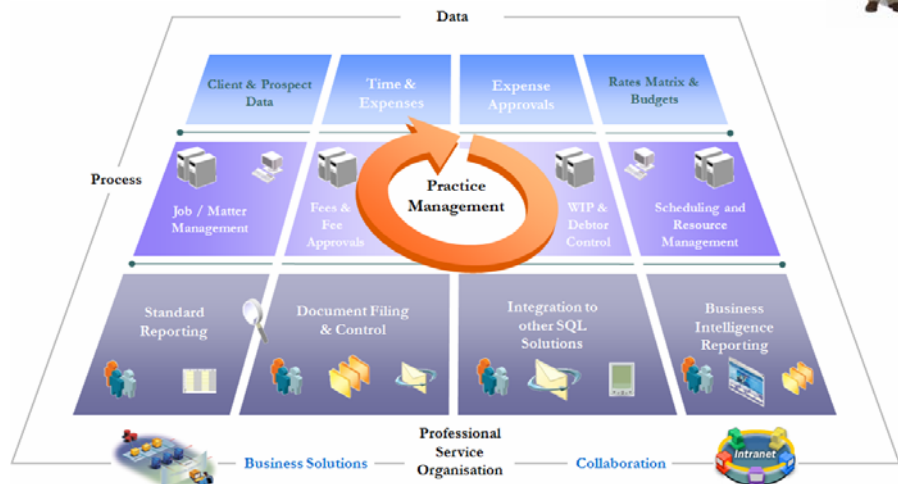
- Staff Budgeting & Resource Planning
- Productivity reporting

### Fees & Debtors

- On Demand Billing
- Contract Fees
- Electronic Approval System
- PDF & Email capability

### Document & Email Management

- Entry Level or Enterprise Solution
- Integrated to Practice Management
- Email Management
- Interwoven Worksite Integration
- Secure AdvanceDocs (PDF)



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